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Vivek Surana & Associates

Practicing Company Secretaries

Annexure IV

The Chief General Manager
Listing Operation, BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application for "In-principle approval" for issue and allotment of 1,67,32,245 (One Crore Sixty-seven lakhs thirty-two thousand two hundred and forty-five Only) equity shares on preferential basis and 3,90,00,000 (Three Crores Ninety Lakhs Only) convertible warrants (Quantity & Type of Securities) on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

We, M/s. Vivek Surana & Associates, Practicing Company Secretaries, have verified the relevant records and documents of Variman Global Enterprises Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.

b) The Following allottees does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

S.no.	Identity of proposed preferential allottees
1.	Stondus Consultancy LLP
2.	Manoj Kumar Kopparapu
3.	Hema Madaan
4.	Kamal Madaan
5.	Dipankur Khurana
6.	Gian Chand
7.	Gokul Das
8.	Ikshit Nishal
9.	Savita
10.	Yash Nishal
11.	Sudha Rani Pavuluri
12.	Suresh Babu Sannareddy
13.	Dilip Singh
14.	Aditya Kumar Bharti
15.	Sitara A
16.	Subramanya Sai Prathik Bontha
17.	Pradeep Rai
18.	Raman Gautam
19.	Renu Bansal
20.	Swati Singh
21.	Yogendra Singh
22.	Charanjeet Singh

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CP.NO. 12901
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23.	Satya Narayan Gupta
24.	C Jai Raj Kumar
25.	Sudha Rani Avudari
26.	Jhansi Sanivarapu
27.	Suman Surana
28.	Knv Durgavathi
29.	Poornachandra Rao Pulivarthy
30.	Guruswamy Christopher

c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (28.08.2026) till (30.06.2027). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details*		Pledged with	Pledge end date
			From	To		
Puneet Aggarwal	IN30096610795219	2667596	29.08.2026	30.06.2027	-	-
Raman Deep Singh	1203320108948742	9307	29.08.2026	30.06.2027	-	-
Manisha Sharma	IN30096611232577	56535	29.08.2026	30.06.2027	-	-
Umasree Atchuta	1201350000100401	1190	29.08.2026	30.06.2027	-	-
Jatin Kapoor	IN30096660774372	23152	29.08.2026	30.06.2027	-	-
Indrani Surapur	IN30021419008347	48199	29.08.2026	30.06.2027	-	-
Sirish Dayata	IN30226910071055	38536200	29.08.2026	30.06.2027	-	-
Eswar Reddy Kadireddy	1208160038068971	229915	29.08.2026	30.06.2027	-	-
V Sushma Gupta	1203320115313716	3190	29.08.2026	30.06.2027	-	-
Chappidi Siva Kumar Reddy	1208180024129140	1400	29.08.2026	30.06.2027	-	-
Panjala Sumanth Goud	1208160184904520	1000	29.08.2026	30.06.2027	-	-
Sai Sumanth Piratla	1208160059489097	950	29.08.2026	30.06.2027	-	-
TOTAL		41578634				

*The pre-issue lock in letters from CDSL and NSDL are awaited.

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(*) client id/ folio no in case allottee hold the securities in physical form

d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.

e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.

f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company."

g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2026-27 is more than 5% of the post issue fully diluted share capital of the issuer.

OR

~~The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. __________ is less than 5% of the post issue fully diluted share capital of the issuer.~~

For M/s. Vivek Surana & Associates

VIVEK SURANA CP.NO. 12901 COMPANY SECRETARIES

Vivek Surana
Proprietor
M.No. A24531, C.P.No.12901
UDIN: A024531H001274021
PR: 1809/2022
FRN: S2014TL278800

Date: 29.08.2026